#### 18. GENERAL INFORMATION

# 18.1 Share capital

- (i) We will not allot or issue any Shares on the basis of this Prospectus any later than twelve (12) months after the date of issue of this Prospectus.
- (ii) There is no founder, management or deferred shares in our Company. At the date of this Prospectus, there is only one (1) class of shares in our Company namely ordinary shares of RM1.00 each, all of which rank equally with one another.
- (iii) Save as disclosed in this Prospectus, no shares and debentures of our Company or our subsidiaries have been issued or are proposed to be issued as fully or partly paidup in cash or otherwise within the two (2) years preceding the date of this Prospectus.
- (iv) Save for the Shares to be issued under the Initial Public Offering, no person has been or is entitled to be given an option to subscribe for any shares, stocks or debentures of our Company and our subsidiaries and no capital of our Company and our subsidiaries is under any option or agreed conditionally or unconditionally to be put under any option.
- (v) Save for the ESS and the IPO Shares reserved for the eligible Directors and employees of our Company and our subsidiaries, there is no scheme involving the employees in the capital of our Company or our subsidiaries.
- (vi) None of our Directors have been given or have exercised any option to subscribe for any shares, stocks or debentures of our Company or our subsidiaries during the last financial year ended 31 December 2006.
- (vii) Our Company and our subsidiaries do not have any outstanding convertible debt securities as at the date of this Prospectus.

# 18.2 Articles of Association

The following provisions are reproduced from our Company's Articles of Association and is qualified in its entirety by the provisions of the Articles of Association of our Company and by applicable law:

## (i) Changes in Capital or Variation of Class Rights

The provisions in our Articles of Association as to changes in share capital and variation of class rights, which are no less stringent than those required by law, are as follows:

# Article 3 - Power to issue shares with special rights

Without prejudice to any special rights previously conferred on the holders of any existing shares but subject to the Act, the Securities Industry (Central Depositories) Act 1991 ("Central Depositories Act") and to these Articles, shares in the Company may be issued by the Directors and any such shares may be issued with such preferred, deferred or other special rights or such restrictions, whether in regard to dividend, voting, return of capital, or otherwise as the Directors, subject to any ordinary resolution of the Company, may determine.

#### Article 4 - Issue and allotment of shares

Without prejudice to any special rights previously conferred on the holders of any existing shares or class of shares and subject to the provisions of these Articles and the Act and to the provisions of any resolution of the Company, shares in the Company may be issued by the Directors, who may allot, or otherwise dispose of such shares to such persons, on such terms and conditions, with such preferred, deferred or other special rights, and subject to such restrictions and at such times as the Directors may determine but the Directors in making any issue of shares shall comply with the following conditions:

- (a) no shares shall be issued at a discount except in compliance with the provisions of the Act;
- (b) in the case of shares offered to the public for subscription, the amount payable on application on each share shall not be less than five per cent (5%) of the nominal amount of the share;
- (c) in the case of shares, other than ordinary shares, no special rights shall be attached until the same have been expressed in these Articles and in the resolution creating the same;
- (d) no issue of shares shall be made which will have the effect of transferring a controlling interest in the Company to any person, company or syndicate without the prior approval of the Members of the Company in general meetings;
- (e) except in the case of an issue of shares on a pro rata basis to shareholders, the Company shall not issue shares or other convertible securities to the following persons unless shareholders in general meeting have approved of the specific allotment to be made to such persons:
  - (i) Director, major shareholder or chief executive officer; or
  - (ii) person connected with an interested director, interested major shareholder or interested chief executive officer.

#### Article 5 - New issues of securities

(a) The Company must ensure that all new issues of securities for which listing is sought on the Exchange are made by way of crediting the securities accounts of the allottees with such securities save and except where it is specifically exempted from compliance with Section 38 of the Central Depositories Act, in which event it shall so similarly be exempted from compliance with the Listing Requirements. For this purpose, the Company must notify the Depository of the names of the allottees and all such particulars required by the Depository, to enable the Depository to make the appropriate entries in the securities accounts of such allottees. The Company must allot and issue securities, despatch notices of allotment to the allottees and make an application for the quotation of such securities within such period as specified in the Listing Requirements or may be prescribed by the Exchange, applicable to the mode or scheme of issue from the occurrence of specific event for an issue of securities and deliver to the Depository the appropriate certificates in such denominations as may be specified by the Depository or its nominee company.

#### Article 5 - Issue of new shares to members

- (b) Subject to provision on the allotment of shares to Director and notwithstanding the existence of a resolution pursuant to Section 132D of the Companies Act 1965, the Company must ensure that it shall not issue any shares or convertible securities if the nominal value of those shares or convertible securities, when aggregated with the nominal value of any such shares or convertible securities issued during the preceding twelve (12) months, exceeds 10% of the nominal value of the issued and paid-up capital of the listed issuer, except where the shares or convertible securities are issued with the prior approval of the shareholders in general meeting of the precise terms and conditions of the issue.
- (c) In working out the number of shares or convertible securities that may be issued by the Company, if the security is a convertible security, each such security is counted as the maximum number of shares into which it can be converted or exercised.

#### Article 11 - Modification of class rights

If at any time the share capital is divided into different classes of shares, the rights attached to any class (unless otherwise provided by the terms of issue of the shares of that class) may subject to Section 55 and 65 of the Act and whether or not the Company is being liquidated, be varied or abrogated with the consent in writing of the holders of three-fourths (3/4) of the issued shares of that class, or with the sanction of a special resolution passed at a separate general meeting of the holders of the shares of the class. To every such separate general meeting, the provisions of these Articles relating to general meetings shall mutatis mutandis apply, but so that the necessary quorum shall be two (2) persons at least holding or representing by proxy, one-third (1/3) of the issued shares of the class and that any holder of shares of the class present in person or by proxy may demand a poll. To every such special resolution, the provisions of Section 152 of the Act shall, with such adaptations as are necessary, apply.

## Article 52 - Power to increase capital

The Company may from time to time, whether all the shares for the time being authorised shall have been issued or all the shares for the time being issued shall have been fully paid up or not, by ordinary resolution increase its share capital by the creation and issue of new shares, such new capital to be of such amount to be divided into shares of such respective amounts and to carry such rights or to be subject to such conditions or restrictions in regard to dividend, return of capital or otherwise as the Company by the resolution authorising such increase directs.

### Article 53 - New shares to rank with original shares

Except so far as otherwise provided by the conditions of issue, any capital raised by the creation of new shares shall be considered as part of the original share capital of the Company, and shall be subject to the same provisions with reference to the payment of calls, lien, transfer, transmission, forfeiture and otherwise as the original share capital.

#### Article 54 - Power to alter capital

The Company may by ordinary resolution:

- increase the share capital by such sum to be divided into shares of such amount as the resolution shall prescribe;
- (b) consolidate and divide all or any of its share capital into shares of larger amount than its existing shares;
- sub-divide its existing share capital or any part thereof into shares of smaller amount than is fixed by the Memorandum of Association subject, nevertheless, to the provisions of the Act and so that as between the resulting shares, one or more of such shares may, by the resolution by which such subdivision is effected, be given any preference or advantage as regards dividend, return of capital, voting or otherwise over the others or any other of such shares; and
- (d) cancel shares which at the date of the passing of the resolution in that behalf have not been taken or agreed to be taken by any person or which have been forfeited and diminish the amount of its share capital by the amount of the shares so cancelled.

#### Article 55 - Power to reduce capital

The Company may by special resolution reduce its share capital, any capital redemption reserve fund or any share premium account in any manner and with, and subject to, any authorisation, and consent required by law.

## (ii) Remuneration of our Directors

The provisions in our Articles Of Association in respect of remuneration of our Directors are as follows:

#### Article 96 - Directors' remuneration

The Directors shall be paid by way of fees for their services, such fixed sum (if any) as shall from time to time be determined by the Company in general meeting and such fees shall be divided among the Directors in such proportions and manner as the Directors may determine PROVIDED ALWAYS that:

- (a) fees payable to non-executive directors shall be paid by a fixed sum and not by a commission on or percentage of profits or turnover;
- (b) salaries and other emoluments payable to Directors who hold an executive office in the Company pursuant to a contract of service need not be determined by the Company in general meeting but such salaries and emoluments may not include a commission on or percentage of turnover;
- (c) fees payable to Directors shall not be increased except pursuant to a resolution passed at a general meeting where notice of the proposed increase has been given in the notice convening the meeting. Any Director holding office for a part of a year shall be entitled to a proportionate part of such fee; and

## 18. GENERAL INFORMATION (Cont'd)

(d) any fees paid to an alternate Director shall be such as shall be agreed between himself and the Director nominating him and shall be paid out of the remuneration of the latter.

### Article 97 - Remuneration of Director holding executive office

The remuneration of a Director holding an executive office pursuant to these Articles shall be fixed by the Directors and may be payable by way of salary or by any or all of those modes, or otherwise as may be thought expedient but shall not include (where such remuneration is paid by way of salary) a commission on or percentage of turnover, and it may be made a term of such appointment or appointments that the appointee or appointees shall receive a pension, gratuity or other benefits on their retirement.

### Article 98 - Reimbursement of expenses

- (a) The Directors shall be paid all their travelling and other expenses properly and necessarily expended by them in and about the business of the Company including their travelling and other expenses incurred in attending meetings of the Directors or any committee of the Directors of the Company.
- (b) If any Director being willing shall be called upon to perform extra services or to make any special efforts in going or residing away from his usual place of business or residence for any of the purposes of the Company or in giving special attention to the business of the Company as a member of a committee of Directors, the Company may remunerate the Director so doing either by a fixed sum or otherwise (other than by a sum to include a commission on or percentage of turnover) as may be determined by the Board provided that in the case of non-executive Directors of the Company, the said remuneration shall not include a commission on or percentage of profits or turnover. In the case of an Executive Director, such remuneration may be either in addition to or in substitution for his share in the remuneration from time to time provided for the Directors.

#### (iii) Voting and Borrowing Power of our Directors

The provisions in our Articles of Association dealing with voting powers of our Directors in the proposals, arrangements or contracts in which they are interested in and their borrowing powers exercisable by them and how such borrowing powers can be varied as follows:

## Article 100- General power of Directors to manage Company's business

The business of the Company shall be managed by the Directors who may pay all expenses incurred in promoting and registering the Company, and exercise all such powers of the Company as are not, by the Act or by these Articles, required to be exercised by the Company in general meeting subject nevertheless, to any of these Articles, to the provisions of the Act, and to such regulations, not being inconsistent with these Articles or the provisions of the Act, as may be prescribed by the Company in general meeting but no regulation made by the Company in general meeting shall invalidate any prior act of the Directors which would have been valid if that regulation had not been made.

## Article 102 - Directors' borrowing powers and conditions

- (a) The Directors may exercise all the powers of the Company to borrow or raise money and to mortgage or charge its undertaking, property or assets of the Company (both present and future) including its uncalled capital or any part thereof, and to issue debentures and other securities whether outright or as security for any debt, liability or obligation of the Company or any related company as may be thought fit.
- (b) The Directors shall not borrow any money or mortgage or charge any of the Company's or its subsidiaries' undertaking, property or any uncalled capital, or to issue debentures and other securities whether outright or as security for any debt, liability or obligation of an unrelated third party.

### Article 115 - Votes by majority and Chairman to have casting vote

Subject to these Articles, any question arising at any meeting of Directors shall be decided by a majority of votes and a determination by a majority of Directors shall for all purposes be deemed a determination of the Directors. In case of an equality of votes, the Chairman of the meeting shall have a second or casting vote except where at the meeting only two (2) Directors form the quorum or are competent to vote on the question at issue, shall not have a second or casting vote.

# Article 117 - Disclosure of interests in contracts, property, offices, etc

Every Director shall comply with the provisions of Sections 131 and 135 of the Act in connection with the disclosure of his shareholding and interests in the Company and his interest in any contract or proposed contract with the Company and in connection with the disclosure, every Director shall state the fact and the nature, character and extent of any office or possession of any property whereby whether directly or indirectly, duties or interests might be created in conflict with his duty or interest as a Director of the Company.

## Article 118 - Restriction on voting

Subject to Article 115 above, a Director may contract with and be interested in any contract or proposed contract with the Company and shall not be liable to account for any profit made by him by reason of any such contract PROVIDED ALWAYS that the nature of the interest of the Director in any such contract be declared at a meeting of the Directors. A Director shall not vote in respect of any contract or proposed contract or arrangement in which he has directly or indirectly a personal interest and if he shall do so his vote shall not be counted.

### Article 119 - Relaxation of restriction on voting

A Director notwithstanding his interest may, provided that none of the other Directors present disagree, be counted in the quorum present at any meeting whereat he or any other Director is appointed to hold any office or place of profit under the company or whereat the Directors resolve to exercise any of the rights of the Company (whether by the exercise of voting rights or otherwise) to appoint or concur in the appointment of a Director to hold any office or place of profit under any other company, or whereat any decision is taken upon any contract or arrangement in which he is in any way interested PROVIDED ALWAYS that he has complied with Section 131 and all other relevant provisions of the Act and of these Articles.

#### Article 120 - Power to vote

A Director may vote in respect of:

- any arrangement for giving the Director himself or any other Directors any security or indemnity in respect of money lent by him to or obligations undertaken by him for the benefit of the Company or any of its subsidiaries; or
- (b) any arrangement for the giving by the Company of any security to a third party in respect of a debt or obligation of the Company or any of its subsidiaries for which the Director himself or any other Director has assumed responsibility in whole or in part, under a guarantee or indemnity or by the deposit of a security.

A Director shall not be counted in the quorum present at a meeting in relation to a resolution on which he is not entitled to vote.

### (iv) Transfer of Securities

The provisions in our Articles of Association, the Listing Requirements, the Act and the Rules of the Depository in respect of the arrangements for transfer of the securities and restrictions on their free transferability are as follows:

#### Article 30 - Transfer of securities

The transfer of any listed securities or class of listed securities of the Company, which have been deposited with the Depository shall be by way of book entry by the Depository in accordance with the Rules of the Depository ("Rules") and, notwithstanding Sections 103 and 104 of the Act, but subject to sub-section 107C(2) of the Act and any exemption that may be made from compliance with sub-section 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of such listed securities.

#### Article 31 - Form of instrument of transfer

Subject to these Articles, the Rules, the Central Depositories Act, the Listing Requirements and Rules of the Exchange, any member may transfer all or any of his shares by instrument in writing in the form prescribed and approved by the Exchange, the Act, and/or the Central Depositories Act as the case may be.

#### Article 32 - Refusal to register transfer

The Depository may in its absolute discretion refuse to register any transfer of deposited security that does not comply with the Central Depositories Act and the Rules.

#### Article 33 - Fixing of Book Closing Date

The transfers books and the Record of Depositors and debentures holders may be closed for such period as the Directors think fit PROVIDED THAT it shall not be closed for more than thirty (30) days in any year. Any notice of intention to fix a books closing date and the reason therefore shall be made within such period prescribed by the Exchange. The transfer books and Record of Depositors may be closed for the purpose of determining persons entitled to dividends, interest, or new securities, or rights to a priority of application for issued of securities. The Company shall request the Depository in accordance with the Rules to issue a Record of Depositors as at the latest date which is reasonably practicable which shall in any event be not less than three (3) market days before the occurrence of the related event.

#### Article 34 - Renunciation

Subject to the provisions of these Articles, the Directors may recognise a renunciation of any share by the allottee thereof in favour of some other person.

#### Article 35 - Death of Member

In the case of the death of a Member, the executors or administrators of the deceased shall be the only persons recognised by the Company as having any title to his interest in the shares.

#### Article 36 - Transmission of securities from Foreign Register

- (1) Where (if applicable):
  - (a) the securities of the Company are listed on an another stock exchange; and
  - (b) the Company is exempted from compliance with Section 14 of the Central Depositories Act or Section 29 of the Securities Industry (Central Depositories) (Amendment) Act, 1998, as the case may be, under the Rules in respect of such securities;

the Company shall, upon request of a securities holder, permit a transmission of securities held by such securities holder from the register of holders maintained by the register of the Company in the jurisdiction of the other stock exchange, to the register of holders maintained by the registrar of the Company in Malaysia provided that there shall be no change in the ownership of such securities.

#### Article 37 - Death or bankruptcy of a Member

Any person becoming entitled to a security in consequence of the death or bankruptcy of a Member may, upon such evidence being produced as may from time to time properly be required by the Depository and subject as hereinafter provided, elect either to be registered himself as holder of the security or to have some person nominated by him registered as the transferee thereof, but the Depository shall, in either case, have the same right to decline or suspend registration as they would have had in the case of a transfer of the security by that Member before his death or bankruptcy PROVIDED ALWAYS subject to the Rules, the Act, the Central Depositories Act and the Listing Requirements, a transfer of the security may be carried out by the person becoming so entitled.

#### Article 38 - Notice of election

If any person so becoming entitled elects to be registered himself, he shall deliver or send to the Company and Depository, a notice in writing signed by him and stating that he so elects, provided that where the share is a Deposited Security and the person becoming entitled elects to have the security transferred to him, the aforesaid notice must be served by him on the Depository. If he elects to have another person registered, he shall testify his election by executing to that person a transfer of the share. All the limitations, restrictions and provisions of the Rules relating to the right to transfer and the registration of transfers of shares shall be applicable to any such notice or transfer as aforesaid as if the death or bankruptcy of the Member had not occurred and the notice or transfer were a transfer signed by that Member.

### Article 39 - Person entitled may receive dividends etc

Where the registered holder of any share dies or becomes bankrupt, his personal representative or the assignee of his estate, as the case may be, shall, upon the production of such evidence as may from time to time be properly required by the Directors in that behalf, be entitled to the same dividends and other advantages and to the same rights (whether in relation to meetings of the Company or to voting or otherwise) as the registered holder would have been entitled to if he had not died or become bankrupt.

# 18.3 Directors, substantial shareholders/Promoters and key management personnel

- (i) The names, addresses and occupation of our Directors are set out in Section 1 of this Prospectus.
- (ii) Our Directors are not required to hold any qualification shares in our Company unless otherwise so fixed by our Company at general meeting.
- (iii) Save as disclosed in Sections 9.1.4 and 10.3.1, none of our Promoters, our Directors or substantial shareholders had been paid or intended to be paid remuneration and benefits within the two (2) years preceding the date of this Prospectus.
- (iv) Save as disclosed in Section 13.1.5, none of our Directors or our substantial shareholders has any interest, direct or indirect, in the promotion of, or in any material assets which have been, within the past three (3) financial years ended 31 December 2006 and the beginning of the financial year ending 31 December 2007 up to the date of this Prospectus, acquired or disposed of by or leased to our Company and/or our subsidiaries or proposed to be acquired, disposed of by or leased to our Company and/or our subsidiaries.
- (v) Save as disclosed in Section 13.1, none of our Directors or substantial shareholders of our Company has any interest in any contract, agreement or arrangement, which is significant in relation to the business and financial position of our Company and our subsidiaries subsisting at the date hereof.
- (vi) Save as disclosed in Sections 2, 9 and 10, none of our Directors or substantial shareholders have direct and indirect shareholding in our Company before and after the Listing.
- (vii) Save as disclosed in Section 10, our Directors are not aware of any persons who are able, directly or indirectly, jointly or severally, to exercise control over our Company.

#### 18. GENERAL INFORMATION (Cont'd)

(viii) Save as disclosed in Section 13.2, none of our Directors or substantial shareholders of our Company has any interest, direct or indirect, in any business carrying on a similar trade as our Group.

#### 18.4 General information

- (i) The nature of our business and the names of all corporations that are deemed to be related to our Company by virtue of Section 6 of the Act are disclosed in Section 7. Other than as disclosed in Section 7, there are no corporations deemed to be related to our Company by virtue of Section 6 of the Act.
- (ii) As at the date of this Prospectus, our Group has not established a place of business outside Malaysia.
- (iii) Apart from the listing sought on the Main Board of the Bursa Securities, our Company is not listed on any stock exchange.
- (iv) The manner in which copies of this Prospectus together with the Application Forms and envelopes may be obtained is set out in Section 19.
- (v) The date and time of the opening and closing of Application are set out in Section 4.1.
- (vi) The amount payable in full on application or acceptance in respect of the IPO Shares is RM3.00 per Share.
- (vii) Save as disclosed in Sections 5, 6, 8, 14 and 15, our Directors are not aware of any material information including trade factors or risks which are unlikely to be known or anticipated by the general public and which could materially affect the profits of our group.
- (viii) Our Directors are not aware of any specific factors or events which will have a material adverse effect on the operations of our group.
- (ix) During the last financial year and the current financial year, there were no public takeover offers by third parties in respect of our Company's securities and public takeover offers by our Company in respect of other company's securities.

### 18.5 Material litigation

Save as disclosed below, as at the Latest Practicable Date, our Company and our subsidiaries are not involved in any material litigation, claims or arbitration, either as plaintiff or defendant and our Directors do not have any knowledge of any proceedings, pending or threatened, against us or any of our subsidiaries or any of its facts likely to give rise to any proceedings which might materially affect the position of our Company and any of our subsidiaries:

- (i) In the Bintulu High Court suit No. 22-19-2006 (BTU), Mali bin Seman and 60 others ("Plaintiffs") vs SLDB and SPAD, in which the Plaintiffs are claiming for an area of 20 acres each to be allocated out of the Ladang Dua and Ladang Tiga Oil Palm Plantations, in Miri, and also for damages for breach of contract, mesne profits, interest and costs, and such further and or other relief as the Court may think fit. We have been informed by our advocates that that the Statement of Defence has been filed. From the Statement of Claim, it appears that the Plaintiffs are alleging that they were employed by SLDB in the 1970s and that they were promised land as part of their employment contract. SPAD is sued as the successor-in-title of SLDB. Our Directors, in consultation with our solicitors, are of the opinion that SPAD has strong merits in the case. SLDB has applied to strike out the claim against it and we are awaiting the outcome of the application.
- (ii) In Sri Aman Sessions Court Criminal Summons No. SC(SG)63-2-2005-II, SPAD is facing a charge under Section 29A of the Environmental Quality Act, 1974, for allowing open burning on Lot 2, Block 11 Kluah Land District (where our Melugu Oil Palm Plantation is situated.) The Court has acquitted SPAD of the charge on 25 April 2007 but the Prosecution has filed a Notice of Appeal to the High Court, appealing against the acquittal. No date has been fixed for the hearing of the appeal. Our Directors, in consultation with our advocates, are of the opinion that SPAD has strong merits in the case.
- (iii) In Kuching High Court Suit No. 22-164-06-II, SPAD ("Plaintiff" or "Purchaser") has instituted legal action against Datuk Haji Zainal Abidin bin Ahmad ("Datuk Zainal" or "Defendant" or "Vendor"). The claim is for the refund of the sum of RM7,200,000.00 paid under a Sale and Purchase Agreement ("SPA") dated 27 November 1999 for the purchase of 4,148,000 ordinary shares of RM1.00 each in Bahtera Bahagia Sdn Bhd ("Bahtera"). Based on the opinion of SPAD's advocates, the Defendant/Vendor failed to obtain a Waiver of Pre-emption Rights by 31 December 2000 and thereby breached one of the conditions precedent of the SPA. Accordingly, SPAD as the Plaintiff/Purchaser became entitled to the refund of the deposit and part payment made under the SPA.

A writ and statement of claim was filed on 27 December 2006 and a Defence and Counterclaim was filed and served on 28 May 2007. The Plaintiff had on 20 June 2007 filed a Reply and Defence to the Counterclaim to the Defence and Counterclaim. In the Defence and Counterclaim, the Defendant denies owing the sum claimed and alleges that SPAD failed to keep to the schedule for payments and had waived its insistence of the waiver condition by conduct and/or silence. Further, the Defendant contends that SPAD's claim is also time barred. In addition to this, the Defendant has also alleged that SPAD has failed to disclose in its claim "the real commercial bargain", in which the Defendant has also pleaded that SPAD is in breach of the "Empresa", "Sachiew" and "Kumpulan Kris Jati Sdn Bhd" agreements, which are more fully described in Sections 18.5(iv), (v) and (vi) set out immediately hereafter. Furthermore, the Defendant has alleged further defaults on the part of SPAD in those agreements. The Plaintiff has in its Reply and Defence to Counterclaim disputed and denied the above allegations of the Defendant.

The Defendant in his Defence and Counterclaim described a further transaction in which the Defendant claims to have lent to CCSB (the substantial shareholder of our Company), a loan of RM2,733,999 which allegedly is in connection with an undated Put and Call Option Agreement ("Option Agreement") (whereby the option period under the Option Agreement commencing on the compliance date (30 June 1999 or such other date as the parties may agree in writing) and expiring on the 4th anniversary of the compliance date) granted by CCSB to the Defendant to purchase our Shares. The solicitors for the Defendant via its letter dated 22 March 2006 stated that the option period under the Option Agreement expired on 30 June 2003 without either party exercising the option, and the Option Agreement terminated on 30 June 2003. The Defendant in his Defence and Counterclaim had also stated that the Defendant reserves the right to claim for the loan of RM2,733,999 and the interest thereon.

The solicitors of CCSB are of the opinion that the Defendant has no rights or interests in our Shares under the Option Agreement and that the rights of the Defendant is to a refund of his advance together with the interest prescribed under the Option Agreement.

The Defendant has in its pleadings expressed an intention to show that SPAD, SPB and CCSB are inter-related and is the "real commercial bargain" giving rise to the Counterclaim. The Plaintiff in its Reply and Defence to Counterclaim has disputed and denied the allegations of the Defendant, amongst others, the alleged "real commercial bargain".

Our advocates have expressed their view that SPAD is likely to recover the deposit and part-payment of RM7.2 million and that SPAD has a good defence against the Defendant's Defence and Counterclaim.

(iv) By a SPA dated 16 July 1999 (as varied by two Deeds of Variation dated 27 November 1999 and 16 August 2000 respectively), Oricon Sdn Bhd ("Oricon" or "Vendor") agreed to sell to SPAD its 30% stake in Empresa (M) Sdn Bhd ("Empresa"), comprising 4,500,000 ordinary shares of RM1.00 each for a total consideration of RM17,500,000, payable in instalments upon the occurrence of certain specified events, with the last payment to be made on or before 31 December 2001, except for a payment of RM6,300,000, which is payable within 30 days from the receipt of the listing proceeds of SPB, SPAD's holding company. This is a conditional event which has yet to occur.

The SPA was conditional upon a number of conditions precedents, one of which was that Oricon was to obtain a waiver from the majority shareholder in Empresa, namely Malayawata Steel Berhad, of its rights of pre-emption. Although this was initially obtained, the waiver has since lapsed on 1 May 2000.

A sum of only RM7,000,000 has been paid, and that interest of 8.5% per annum is payable calculated at monthly rests on the outstanding balance.

The issue in this matter is a representation that full disclosure of the facts relating to the company of all matters which might reasonably affect the willingness of SPAD to purchase the sale shares on the terms and conditions of the SPA. It was subsequently discovered by SPAD that approximately 2,100 hectares of 5,936 hectares of a planted oil palm plantation represented by the Vendor to be on Lot 52 Bok Land District are in fact encroaching onto lands belonging to a third party, and about 2000 hectares of the company's land could not be planted.

The solicitors of SPAD is of the opinion that there is a fundamental breach of contract by the Vendor, which could give rise to material litigation between SPAD and the Vendor to resolve the same. In the event that the Court finds that such a fundamental breach of contract has occurred, SPAD should obtain a refund of any monies paid under the SPA and will not be liable for payment of the balance or any interest thereon. Further, they are also of the opinion that the parties had mutually agreed to terminate this agreement, and that consequently, all monies paid by SPAD ought to be refunded to SPAD. Our Directors, in consultation with our solicitors, are of the opinion that SPAD has strong merits in the case.

(v) By a SPA dated 16 July 1999 (as varied by two Deeds of Variation dated 27 November 1999 and 16 August 2000 respectively), Datuk Zainal ("Vendor") agreed to sell to SPAD his 30% stake in Sachiew Plantations Sdn Bhd ("Sachiew") comprising 7,500 ordinary shares of RM1.00 each for a total consideration of RM6,500,000, payable in instalments upon the occurrence of certain specified events, with the last payment to be made on or before 31 December 2001, except for a payment of RM2,300,000, which is payable within 30 days from the receipt of the listing proceeds of SPB, SPAD's holding company. This is a conditional event which has yet to occur.

The SPA was conditional upon a number of conditions precedents, one of which was that the Vendor was to obtain a waiver from the majority shareholder in Sachiew, namely Malayawata Steel Berhad, of its rights of pre-emption. Only a conditional waiver was obtained, which has since lapsed on 1 May 2000.

A sum of only RM2,600,000 has been paid, and that interest on the outstanding balance of RM3,900,000 is payable at the average rate of Malayan Banking Berhad's 3-months fixed deposit rate and base lending rate prevailing at the beginning of each month calculated on monthly rests.

SPAD received notice that the Vendor has since sold his shares to a third party, and that the Vendor is of the opinion that even after taking into account the monies already paid under the agreement, there are still monies owing from SPAD to the Vendor in respect of the agreement for shares in Bahtera. However, from the documents/information supplied by SPAD, our advocates are of the opinion that firstly, the parties had mutually agreed to terminate this agreement, and that consequently, all monies paid by SPAD ought to be refunded to SPAD, and secondly, that there are no monies owing in respect of the Bahtera Bahagia Sdn Bhd agreement for the reasons given above. Our Directors, in consultation with our solicitors, are of the opinion that SPAD has strong merits in the case.

(vi) By a SPA dated 23 September 1999 (as varied by two Deeds of Variation dated 27 November 1999 and 16 August 2000 respectively), Tanda Hasrat Sdn Bhd ("Vendor") agreed to sell to SPAD its 30% stake in Kumpulan Kris Jati Sdn Bhd comprising 30,000,000 ordinary shares of RM1.00 each for a total consideration of RM27,500,000, payable in instalments upon the occurrence of certain specified events, with the last payment to be made on or before 31 December 2001, except for a payment of RM9,900,000, which is payable within 30 days from the receipt of the listing proceeds of SPB, SPAD's holding company. This is a conditional event which has yet to occur.

#### 18. GENERAL INFORMATION (Cont'd)

The SPA was conditional upon a number of conditions precedents, one of which was that the Vendor was to obtain an unconditional waiver from the majority shareholder in Kumpulan Kris Jati Sdn Bhd, namely Tradewinds (M) Berhad, ("**Tradewinds**") of its rights of pre-emption on or before 31 December 2000, or such later date as the parties may agree. This has not been obtained to date, nor has there been any agreement to extend the time allowed to a later date, and that Tradewinds have insisted that SPAD must enter into a Shareholders Agreement with it before it agrees to complete the transfer of the shares. Currently, the share transfer form for the shares was signed and delivered to SPAD some time ago, but SPAD has not been entered into the Register of Members due to opposition by Tradewinds.

We have been further informed by the Directors that a sum of only RM15,400,000 has been paid, and that interest of 8.5% per annum is payable calculated on monthly rests on the outstanding balance of RM12,100,000, which SPAD has not paid to date.

SPAD's advocates are of the opinion that as the Vendor failed to obtain an unconditional waiver from Tradewinds, and as both parties appear to view the agreement as rescinded, the Vendor is liable to refund all monies paid by SPAD, in which case SPAD will not be liable to pay the balance or any interest thereon. In the event that the Vendor is not agreeable to refund the monies, the advocates are of the further opinion that material litigation is likely to arise to resolve this issue. Our Directors, in consultation with our solicitors, are of the opinion that SPAD has strong merits in the case.

(vii) In Sibu High Court Suit No. 22-10-06, we are suing TR Ladon anak Edieh and 14 others, and is seeking injunctive and declaratory relief against the defendants for various acts of trespass over our land described as Lot 7 Block 12 Bawan Land District. Financial relief claimed by us are special damages of RM2,836,000, general unspecified damages and interest thereon at the rate of 8% per annum. We have obtained an injunction restraining the defendants from entering or trespassing on our land, threatening or harassing our employees, or disrupting, obstructing or hindering the work of our Group. No defence or counterclaim against our Company has been filed, but a pre-trial case management meeting has been fixed by the Court for 11 July 2007. Our advocates have expressed an opinion on the matter to the effect that based on the current pleadings and situation of the matter, our chances for success in the action are good.

## 18.6 Material contracts

Save as disclosed below, we have not entered into any contracts which are or may be material, not being contracts entered into in the ordinary course of business, during the two (2) years preceding the date of this Prospectus:

- (i) By a Management Agreement dated 1 October 2005, TTSB has agreed with SPS, to appoint SPS to undertake the management and development of the business of TTSB from 1 July 2005 to 31 December 2009, a term which is renewable by consent of both parties. Under this Management Agreement, TTSB is to pay to SPS a monthly fee of RM9,584 based on a calculation of RM62 per planted hectare per annum, and thus subject to variation from time to time based on the actual amount of planted hectares. In addition to this sum, all costs of providing key executives (not exceeding the sum of RM1,500,000 per year), travel and subsistence claims are also to be paid by TTSB to SPS.
- (ii) By an agreement dated 17 March 2006 with Empayar Setia Sdn Bhd ("ESSB"), SPAD has engaged ESSB to construct and complete staff and workers' quarters and estate offices in Bukit Peninjau, Sungei Tangit and Ladang Tiga Oil Palm Estates for a consideration of RM3,208,980. The works are to be completed on or before 15 November 2006, with an option allowing SPAD to extend the completion date at its discretion. The project has been completed on 28 September 2006.

- (iii) By an agreement dated 20 April 2006 with Pembinaan SKJ Sdn Bhd ("PSKJ"), SPAD has engaged PSKJ to construct and complete staff and workers' quarters and other buildings in Mukah Palm Oil Mill, Mukah 1, Mukah 3, and Sri Duan Oil Palm Estates for a consideration of RM5,950,199. The works are to be completed on or before 7 November 2006, with an option allowing SPAD to extend the completion date at its discretion. The parties had on 5 November 2006 mutually extended the completion date of the agreement to 31 August 2007. The project is in progress and expected to be completed in August 2007.
- (iv) By an agreement dated 18 May 2006 with Syarikat Pusaka Bumi, a firm registered under the Business Names Ordinance (Sarawak Cap. 64) under registration no. 242/85, SPAD has engaged Syarikat Pusaka Bumi to construct and complete staff and workers' quarters and other buildings in Ladang Kosa Oil Palm Estate, Subis 2 Oil Palm Estate, Sawai Teakwood Plantation and Niah Palm Oil Mill for a consideration of RM3,074,374. The works are to be completed on or before 15 November 2006, with an option allowing SPAD to extend the completion date at its discretion. The parties had on 10 November 2006 mutually extended the completion date of the agreement to 30 December 2006. The project has been completed on 30 December 2006.
- (v) By an agreement dated 29 March 2007 with Boilermech Sdn. Bhd. ("Boilermech"), SPAD has appointed Boilermech to execute and complete contract No.3B for the supply of proprietary equipment (50 tonnes per hour ("TPH") water tube boiler) for the proposed upgrading of the Niah Mill from 60 TPH to 120 TPH at Ladang Tiga, 76 km, Miri- Bintulu Road, Miri, Sarawak for a consideration sum of RM6,490,000. The works are to be completed within 15 months, with an option allowing SPAD to extend the completion date at its discretion.
- (vi) By an agreement dated 11 April 2007 with Besteel Berhad ("Besteel"), SPAD has appointed Besteel to execute and complete contract No.5 for civil and structural works for the proposed upgrading of the Niah Palm Oil Mill from 60 TPH to 120 TPH at Ladang Tiga 76 km Miri-Bintulu Road, Miri, Sarawak for a consideration of RM9,803,863. The works are to be completed within 10 months, with an option allowing SPAD to extend the completion date at its discretion.
- (vii) By an agreement dated 11 April 2007 with Besteel, SPAD has appointed Besteel to execute and complete contract No. 6 for mechanical and piping works for the proposed upgrading of the Niah Palm Oil Mill from 60 TPH to 120 TPH at Ladang Tiga 76 km Miri-Bintulu Road, Miri, Sarawak for a consideration of RM23,380,000. The works are to be completed within 10 months, with an option allowing SPAD to extend the completion date at its discretion.
- (viii) By an Underwriting Agreement dated 29 June 2007 and a Supplementary Underwriting Agreement dated 25 July 2007 between our Company (as issuer), CIMB (as Underwriter) and our shareholders (i.e. CCSB, SFS and SLDB) as Offerors, CIMB has agreed to underwrite an aggregate of 15,000,000 IPO Shares under the Retail Offering and Reserved Offering. Please refer to Sections 4.9 and 4.10 for further details of the Underwriting Agreement.

#### 18.7 Letters of consent

The written consents of the Adviser, the Registrar, Principal Banker, Legal Adviser, Issuing House and Underwriter to the inclusion in this Prospectus of their names in the manner and form in which such names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn.

The written consents of the Auditors and Reporting Accountants to the inclusion in this Prospectus of its name, Accountants' Report, Reporting Accountants' Letter on proforma consolidated balance sheets as at 31 March 2007 and Reporting Accountants' Letter on the consolidated profit forecast for the financial year ending 31 December 2007 in the manner and form in which they are contained in this Prospectus have been given before the issue of this Prospectus and have not been subsequently been withdrawn.

#### 18.8 Documents available for inspection

Copies of the following documents may be inspected at our registered office during office hours for a period of twelve (12) months from the date of this Prospectus:

- (i) Our Memorandum and Articles of Association;
- (ii) The audited accounts of our Group/Company and our subsidiaries for the three (3) years ended 31 December 2006 and the three (3) months financial period ended 31 March 2007;
- (iii) The Reporting Accountants' Letter relating to the consolidated profit forecast for the financial year ending 31 December 2007, Reporting Accountants' Letter on proforma consolidated balance sheets as at 31 March 2007 and Accountants' Report;
- (iv) The Directors' Report referred to in Section 17;
- (v) Our material contracts referred to in Section 18.6;
- (vi) The joint venture agreement for the NCR project referred to in Section 12.2;
- (vii) The writ and relevant cause papers of the material litigation proceedings referred to in Section 18.5; and
- (viii) The letters of consent referred to in Section 18.7.

## 18. GENERAL INFORMATION (Cont'd)

### 18.9 Responsibility statements

This Prospectus has been seen and approved by our Directors and Promoters and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable enquiries, and to the best of their knowledge and belief, there are no false or misleading statement or other facts the omission of which would make any statement herein false or misleading. Our Directors hereby accept full responsibility for the consolidated profit forecast included in this Prospectus and confirm that the consolidated profit forecast has been prepared based on the assumptions made.

Notwithstanding the foregoing, CIMB as the Adviser, acknowledges that to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts relating to the Initial Public Offering and is satisfied that the consolidated profit forecast (for which our Directors are solely responsible) prepared for inclusion in this Prospectus has been stated by our Directors after due and careful inquiry and has been duly reviewed by our Reporting Accountants.

#### 19. APPLICATION FOR SHARES

### 19.1 Opening and closing of Applications

OPENING OF THE APPLICATION: 10.00 A.M., 7 August 2007.

CLOSING OF THE APPLICATION: 5.00 P.M., 15 August 2007.

The timing of the above events is tentative and is subject to necessary changes to facilitate implementation procedures. Our Directors, Offerors and Underwriter may mutually decide, at their absolute discretion to extend the closing time and date for applications to any later time or date. If they decide to extend the closing date of the applications, the dates for balloting and allotment of the IPO Shares and listing of and quotation for all our Shares on the Main Board of Bursa Securities would be extended accordingly. We will announce any changes to the above tentative dates in widely circulated Bahasa Malaysia and English daily newspapers in Malaysia. We will not accept late applications.

## 19.2 Eligibility

You can only apply for our Shares if you fulfil all of the following:

- (i) You must have a CDS account. If you do not have a CDS account, you may open a CDS Account by contacting any of the ADAs listed in Section 20 of this Prospectus:
- (ii) You must be one of the following:
  - (a) A Malaysian citizen who is at least 18 years old as at the closing date of the Application for the Malaysian public with a Malaysian address; or
  - (b) A corporation/institution incorporated in Malaysia where, there is a majority of Malaysian citizens on your board of directors/trustee and if you have a share capital, more than half of your issued share capital, excluding preferred share capital, is held by Malaysian citizens; or
  - (c) A superannuation, co-operative, foundation, provident or pension fund established or operating in Malaysia.

We will not accept applications from trustees, persons under 18 years of age, sole proprietorships, partnerships or other incorporated bodies or associations, other than corporations/institutions referred to in (ii)(b) or (c) above or the trustees thereof; and

(iii) You are not a director or employee of the Issuing House or their immediate family members.

# 19.3 Procedures for Application

## 19.3.1 Methods of application

Class of applicants	Application method
Eligible Directors and employees of our Company and our subsidiaries and persons who have contributed to our success	Pink Application Form only
Malaysian public (for individuals)	White Application Form or Electronic Share Application <sup>(1)</sup> or Internet Share Application <sup>(2)</sup>
Malaysian public (for non individuals, e.g. corporations, institutions, etc)	White Application Form only

#### 19. APPLICATION FOR SHARES (Cont'd)

#### Notes:

- (1) A surcharge of RM2.50 per Electronic Share Application will be charged by the Participating Financial Institution.
- (2) The following processing fee per Internet Share Application will be charged by the respective Internet Participating Financial Institution:
  - CIMB RM2.00 for payment via CIMB Bank or RM5.00 for payment via Malayan Banking Berhad;
  - (ii) CIMB Bank RM2.00 for applicants with CDS accounts held with CIMB and RM2.50 for applicants with CDS accounts with other ADAs;
  - (iii) Malayan Banking Berhad RM1.00; and
  - (iv) RHB Bank Berhad RM2.50.

# 19.3.2 Procedures for applications by way of an Application Form

The eligible Directors and employees of our Company and our subsidiaries and persons who have contributed to our success will be distributed **Pink** Application Forms, letters detailing their allocation and additional letters of instruction. Their application must follow the notes and instructions in the said documents and where relevant, this Prospectus.

Malaysian public should follow the following procedures in making the application.

#### Step 1: Obtain application documents

Obtain the **White** Application Form together with the Official "A" and "B" envelopes and this Prospectus. These documents can be obtained subject to availability from the following parties:

- (a) CIMB;
- (b) participating organisations of Bursa Securities;
- (c) members of the Association of Banks in Malaysia;
- (d) members of the Malaysian Investment Banking Association; and
- (e) Issuing House.

#### Step 2: Read the Prospectus

In accordance with Section 41(2) of the SCA, the Application Forms are accompanied by this Prospectus. You are advised to read and understand the Prospectus before making your application.

## Step 3: Complete the Application Form

Complete the relevant Application Form legibly and **STRICTLY** in accordance with the notes and instructions printed on it and in this Prospectus.

#### (i) Personal particulars

You must ensure that your personal particulars submitted in your application are identical with the records maintained by Bursa Depository. Please inform Bursa Depository promptly of any changes to your personal particulars.

## 19. APPLICATION FOR SHARES (Cont'd)

If you are an individual and you are not a member of the armed forces or police, your name and national registration identity card ("NRIC") number must be the same as:

- (a) your NRIC; or
- (b) any valid temporary identity document issued by the National Registration Department from time to time; or
- (c) your "Resit Pengenalan Sementara (JPN 1/9)" issued pursuant to Peraturan 5(5), Peraturan-peraturan Pendaftaran Negara 1990.

If you are a member of the armed forces or police, your name and your armed forces or police personnel number, as the case may be, must be exactly as that stated in your authority card.

For corporations/institutions, the name and certificate of incorporation number must be the same as that stated in the certificate of incorporation.

### (ii) CDS account number

You must state your CDS account number in the space provided in the Application Form. Invalid or third party CDS accounts will **not** be accepted.

#### (iii) Details of payment

You must state the details of your payment in the appropriate boxes provided in the White Application Form.

Your application must be for at least 100 shares or multiples thereof.

#### Step 4: Prepare appropriate form of payment

Prepare the correct form of payment in RM for the FULL amount payable for the IPO Shares based on the IPO Price, which is RM3.00 per Share.

Payment must be made out in favour of "MIH SHARE ISSUE ACCOUNT NO. 443" and crossed "A/C PAYEE ONLY" (excluding ATM statements) and endorsed on the reverse side with your name and address. We only accept the following forms of payment:

- banker's draft or cashier's order purchased within Malaysia only and drawn on a bank in Kuala Lumpur (differentiated by a special red band for Bumiputera applicants);
- cheques issued by participating licensed finance companies in Malaysia and drawn on a bank in Kuala Lumpur (differentiated by a special red band for Bumiputera applicants);
- (iii) money order or postal order (for applicants from Sabah and Sarawak only);
- (iv) Guaranteed Giro Order ("GGO") from Bank Simpanan Nasional Malaysia Berhad (differentiated by a special red band for Bumiputera applicants); or
- (v) ATM statement obtained only from any of the following:

### 19. APPLICATION FOR SHARES (Cont'd)

- Affin Bank Berhad (formerly known as Affin-ACF Finance Berhad);
- Alliance Bank Malaysia Berhad;
- AmBank (M) Berhad;
- CIMB Bank Berhad (formerly known as Bumiputra-Commerce Bank Berhad);
- EON Bank Berhad;
- Hong Leong Bank Berhad;
- Malayan Banking Berhad;
- Public Bank Berhad; or
- RHB Bank Berhad

We will not accept applications with excess or insufficient remittances or inappropriate forms of payment.

#### Step 5: Finalise application

Insert the Application Form with payment and a legible photocopy of your identification document (NRIC/valid temporary identity document issued by the National Registration Department/"Resit Pengenalan Sementara 1/9)"/authority card/certificate of incorporation) into Official "A" envelope and seal it. Write your name and address on the outside of the Official "A" and "B" envelopes. The name and address written must be identical to your name and address as per your NRIC/valid temporary identity document issued by the National Registration Department /"Resit Pengenalan Sementara (JPN 1/9)"/authority card/valid temporary identity document issued by the National Registration Department/certificate of incorporation. Affix a stamp on Official "A" envelope and insert Official "A" envelope into Official "B" envelope.

## Step 6: Submit application

You can submit your application in Official "B" envelope by either one (1) of the following methods:

(a) dispatch by ORDINARY POST to:

Malaysian Issuing House Sdn Bhd 27th Floor, Menara Multi-Purpose Capital Square No. 8, Jalan Munshi Abdullah 50100 Kuala Lumpur P.O. Box 13269 50804 Kuala Lumpur; or

- (b) DELIVER BY HAND and deposit in the Drop-in-Boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur, so as to arrive not later than 5.00 p.m. on 15 August 2007, or
- (c) **DELIVER IN A DRIVE-IN MANNER** at Stadium Hoki Tun Razak, Jalan Duta, Kuala Lumpur on the last day of acceptance of applications which is currently on 15 August 2007 between 10.00 a.m. to 5.00 p.m. only.

## 19.3.3 Procedures for applications by way of an Electronic Share Application

Applications for our Shares by way of Electronic Share Application are only applicable for members of the Malaysian public who are individuals. Please read carefully and follow the terms of this Prospectus, the procedures, terms and conditions for Electronic Share Application and the procedures set out in the ATM screens of the Participating Financial Institutions before making an Electronic Share Application.

#### Step 1: Set up of account

Before making an application by way of Electronic Share Application, you **must have both** of the following:

- (i) a bank account with any of the following Participating Financial Institutions and an ATM card issued by that Participating Financial Institution to access the said bank account:
  - Affin Bank Berhad:
  - AmBank (M) Berhad;
  - Bank Muamalat Malaysia Berhad;
  - CIMB Bank Berhad (formerly known as Bumiputra-Commerce Bank Berhad);
  - EON Bank Berhad;
  - HSBC Bank Malaysia Berhad;
  - Malayan Banking Berhad;
  - OCBC Bank (Malaysia) Berhad;
  - RHB Bank Berhad; or
  - Standard Chartered Bank Malaysia Berhad (selected branches only);
     and
- sufficient funds in your bank account with the relevant Participating Financial Institution at the time you make the application.

### Step 2: Read the Prospectus

You are advised to read and understand the Prospectus before making your application.

#### Step 3: Apply at a Participating Financial Institution's ATM

- (i) Go to an ATM of the Participating Financial Institutions at their selected branches.
  - Your ATM card issued by a Participating Financial Institution must not be used to apply for Shares at an ATM belonging to another Participating Financial Institution.
- (ii) Choose the Electronic Share Application option at the ATM. You must follow the procedures set out in the ATM screen of the Participating Financial Institution, or else your application will be rejected.

## 19. APPLICATION FOR SHARES (Cont'd)

- (iii) Enter the following information through the ATM where the instructions on the screen require you to do so:
  - Personal Identification Number (PIN);
  - MIH Share Issue Account Number 443;
  - Number of IPO Shares applied for and/or the RM amount to be debited from your bank account; and
  - CDS account number.

Use your own CDS account when applying for the IPO Shares, even when you have a joint bank account with any of the Participating Financial Institutions. The above are the minimum disclosure requirements. However, the Participating Financial Institution may require additional disclosures from you.

- (iv) You will have to confirm and undertake that the following mandatory statements are true and correct by depressing predesignated keys or buttons on the ATM keyboard:
  - You are at least 18 years of age as at the closing date of the application for the Malaysian public;
  - Your are a Malaysian citizen residing in Malaysia;
  - You have read the Prospectus and have understood and agreed with the terms and conditions of the Electronic Share Application;
  - The Electronic Share Application is the only application that you are submitting for the application for Malaysian public; and
  - You give consent to the Participating Financial Institution and Bursa Depository to disclose information pertaining to yourself and your account with the Participating Financial Institution and Bursa Depository to the Issuing House and other relevant authorities.
- (v) You must complete all the steps and follow the instructions set out on the ATM screen.
- (vi) Upon completion of your application, you will receive a computer-generated transaction slip ("Transaction Record") confirming the details of your application. The Transaction Record is a record that you have completed a transaction at the ATM and not a record that the Issuing House or us have received any part of your application.

Do not submit your Transaction Record with any Application Form. It is for your own retention.

# 19.3.4 Procedures for application by way of an Internet Share Application

Applications for our Shares by way of Internet Share Application are only applicable for members of the Malaysian public who are individuals. Please read carefully and follow the terms of this Prospectus, the procedures, terms and conditions for Internet Share Application and the procedures set out on the Internet financial services website of the Internet Participating Financial Institution before making an Internet Share Application.

## Step 1: Set up of account

Before making an application by way of Internet Share Application, you must have all of the following:

- (i) an existing account with access to internet financial services with CIMB at www.eipocimb.com or CIMB Bank at www.cimbclicks.com.my or Malayan Banking Berhad at www.maybank2u.com.my or RHB Bank Berhad at www.rhbbank.com.my. You need to have your user identification and PIN/password for the Internet financial services facility; and
- (ii) an individual CDS account registered in your name (and not in a nominee's name).

#### Step 2: Read the Prospectus

You are advised to read and understand the Prospectus before making your application.

### Step 3: Apply through Internet

We have set out possible steps for an application of the IPO Shares via Internet Share Application below for illustration purposes only.

PLEASE NOTE THAT THE ACTUAL STEPS FOR INTERNET SHARE APPLICATIONS CONTAINED IN THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTION MAY DIFFER FROM THE STEPS OUTLINED BELOW.

- (i) Connect to the internet financial services website of the Internet Participating Financial Institution with which you have an account;
- Log in to the Internet financial services facility by entering your user identification and PIN/password;
- (iii) Navigate to the section of the website on applications in respect of initial public offerings;
- (iv) Select the counter in respect of the IPO Shares to launch the Electronic Prospectus and the terms and conditions of the Internet Share Application;
- (v) Select the designated hyperlink on the screen to accept the abovementioned terms and conditions, having read and understood such terms and conditions;
- (vi) At the next screen, complete the online application form;
- (vii) Check that the information contained in the online application form, such as the share counter, NRIC number, CDS account number, number of IPO Shares applied for and the account number to debit are correct, and select the designated hyperlink on the screen to confirm and submit the online application form.
- (viii) After selecting the designated hyperlink on the screen, you will have to confirm and undertake that the following mandatory statements are true and correct:

- You are at least 18 years of age as at the closing date of the application for Malaysian Public;
- (b) You are a Malaysian citizen residing in Malaysia;
- (c) You have, prior to making the Internet Share Application, received and/or have had access to a printed/electronic copy of the Prospectus, the contents of which you have read and understood;
- (d) You agree to all the terms and conditions of the Internet Share Application as set out in the Prospectus and have carefully considered the risk factors set out in the Prospectus, in addition to all other information contained in the Prospectus, before making the Internet Share Application;
- (e) The Internet Share Application is the only application that you are submitting for the IPO Shares;
- (f) You authorise the Authorised Financial Institution to deduct the full amount payable for the IPO Shares from your bank account with the Authorised Financial Institution;
- (g) You give expressed consent in accordance with the relevant laws of Malaysia (including but not limited to Section 99 of the Banking and Financial Institutions Act, 1989 and Section 45 of Securities Industry (Central Depositories) Act, 1991) to the disclosure by the Internet Participating Financial Institution, the Authorised Financial Institution and/or Bursa Depository, as the case may be, of information pertaining to you, the Internet Share Application made by you or your account with the Internet Participating Financial Institution, to the Issuing House and the Authorised Financial Institution, the SC and any other relevant authority;
- (h) You are not applying for the IPO Shares as a nominee of any other person and the application is made in your own name, as beneficial owner and subject to the risks referred to in this Prospectus;
- (i) You authorise the Internet Participating Financial Institution to disclose and transfer to any person, including any government or regulatory authority in any jurisdiction, Bursa Securities or other relevant parties in connection with the IPO, all information relating to you if required by any law, regulation, court order or any government or regulatory authority in any jurisdiction or if such disclosure and transfer is, in the reasonable opinion of the Internet Participating Financial Institution, necessary for the provision of the Internet Share Application services or if such disclosure is requested or required in connection with the IPO. Further, the Internet Participating Financial Institution will take reasonable precautions to preserve the confidentiality of information furnished by you to the Internet Participating Financial Institution in connection with the use of the Internet Share Application services;
- (ix) Upon submission of the online application form, you will be linked to the website of the Authorised Financial Institution to effect the online payment of your money for the IPO;

## 19. APPLICATION FOR SHARES (Cont'd)

- You must pay for the IPO Shares through the website of the Authorised Financial Institution, failing which the Internet Share Application will not be completed, despite the display of the Confirmation Screen. "Confirmation Screen" refers to the screen which appears or is displayed on the Internet financial services website, which confirms that the Internet Share Application has been completed and states the details of your Internet Share Application, including the number of IPO Shares applied for, which can be printed out by you for your records;
- (xi) As soon as the transaction is completed, a message from the Authorised Financial Institution pertaining to the payment status will appear on the screen of the website through which the online payment for the IPO Shares is being made. Subsequently, the Internet Participating Financial Institution shall confirm that the Internet Share Application has been completed, via the Confirmation Screen on its website; and
- (xii) You are advised to print out the Confirmation Screen for reference and retention.

#### 19.4 Terms and conditions

THE TERMS AND CONDITIONS OUTLINED BELOW SUPPLEMENT THE ADDITIONAL TERMS AND CONDITIONS FOR INTERNET SHARE APPLICATION CONTAINED IN THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTION. PLEASE REFER TO THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTION FOR THE EXACT TERMS AND CONDITIONS AND INSTRUCTIONS.

- (i) You are required to pay the IPO Price of RM3.00 for each IPO Share you have applied for.
- (ii) You can submit only one (1) application for the IPO Shares offered to the Malaysian public. For example, if you submit an application using a White Application Form, you cannot submit an Electronic Share Application or Internet Share Application.

The Issuing House acting under the authority of our Directors has the discretion to reject applications that appears to be multiple applications.

We wish to caution you that if you submit more than one (1) application in your own name or by using the name of others, with or without their consent, you will be committing an offence under Section 87A of the Securities Industries Act, 1983 and may be punished with a minimum fine of RM1,000,000 and a jail term of up to ten (10) years under Section 88B of the Securities Industry (Central Depositories) Act, 1991.

- (iii) Your application must be for at least 100 Shares or multiples thereof.
- (iv) Your application must be made in connection with and subject to this Prospectus and our Memorandum and Articles of Association. You agree to be bound by our Memorandum and Articles of Association.
- (v) Your submission of an application does not necessarily mean that your application will be successful. Any submission of application is irrevocable.

- (vi) We or the Issuing House will not issue any acknowledgement of the receipt of your application or application monies.
- (vii) You must ensure that your personal particulars submitted in your application and/or your personal particulars as recorded by the Internet Participating Financial Institution are correct and identical with the records maintained by Bursa Depository. Otherwise, your application is liable to be rejected. Bursa Depository will have to be promptly notified of any change in your address failing which the notification letter of successful allocation will be sent to your registered/correspondence address last maintained with Bursa Depository.
- (viii) Your remittances having been presented for payment shall not signify that your application has been accepted.

Our acceptance of your application to subscribe for or purchase the IPO Shares shall be constituted by the issue of notices of allotment for the IPO Shares to you.

(ix) Submission of your CDS account number in your application includes your authority/consent in accordance with Malaysian laws for Bursa Depository and the Participating Financial Institution or the Internet Participating Financial Institution (as the case may be) to disclose information pertaining to your CDS account and other relevant information to us, Issuing House, and any relevant regulatory bodies (as the case may be).

You agree to accept our decision as final should we decide not to allot any IPO Shares to you.

- (x) Additional terms and conditions for Electronic Share Applications are as follows:
  - (a) You irrevocably agree and undertake to subscribe for or purchase and to accept the number of Shares applied for as stated in the Transaction Record or any lesser amount that may be allotted or allocated to you.
  - (b) Your confirmation by depressing the key or button on the ATM shall be treated as your acceptance of the number of Shares allotted or allocated to you.
  - (c) Should you be allotted any Shares, you shall be bound by our Memorandum and Articles of Association.
  - (d) You confirm that you are not applying for Shares as a nominee of other persons and that your Electronic Share Application is made on your own account as a beneficial owner.
  - (e) You request and authorise us to credit our Shares allotted to you into your CDS account and to issue share certificate(s) representing those Shares allotted in the name of Bursa Malaysia Depository Nominees Sdn Bhd and send them to Bursa Depository.

- (f) You acknowledge that your application is subject to electrical, electronic, technical, transmission, communication and computer-related faults and breakdowns, fires and other events which are not in our control, or the control of the Issuing House, the Participating Financial Institution and/or Bursa Depository. You irrevocably agree that you are deemed not to have made an application if we or the Issuing House do not receive your application or your application data is wholly or partially lost, corrupted or inaccessible to us or the Issuing House. You shall have no claim whatsoever against us, the Issuing House, the Participating Financial Institution or Bursa Depository.
- (g) You irrevocably authorise Bursa Depository to complete and sign on your behalf as transferee or renounce any instrument of transfer and/or other documents required for the transfer of our Shares allocated to you.
- (h) You agree that in the event of legal disputes arising from the use of Electronic Share Applications, our mutual rights, obligations and liabilities shall be determined under the laws of Malaysia and be bound by the decisions of the Courts of Malaysia.
- (xi) Additional terms and conditions for Internet Share Application are as follows:
  - (a) Your application will not be successfully completed and cannot be recorded as a completed application unless you have completed all relevant application steps and procedures for the Internet Share Application which would result in the Internet financial services website displaying the Confirmation Screen. You are required to complete your Internet Share Application by the close of the Application mentioned in Section 19.1.
  - (b) You irrevocably agree and undertake to subscribe for or purchase and to accept the number of Shares applied for as stated on the Confirmation Screen or any lesser amount that may be allotted or allocated to you. Your confirmation by clicking the designated hyperlink on the relevant screen of the website shall be treated as your acceptance of the number of Shares allotted or allocated to you.
  - (c) You request and authorise us to credit our Shares allotted to you into your CDS account and to issue share certificate(s) representing those Shares allotted in the name of Bursa Malaysia Depository Nominees Sdn Bhd and send them to Bursa Depository.

- You irrevocably agree and acknowledge that the Internet Share Application is (d) subject to risks of electrical, electronic, technical and computer-related faults and breakdowns, faults with computer software, problems occurring during data transmission, computer security threats such as viruses, hackers and crackers, fires and other events beyond our control and or the control of the Issuing House, Bursa Depository, the Internet Participating Financial Institution and/or the Authorised Financial Institution. If, in any such event, we, the Issuing House and/or the Internet Participating Financial Institution and/or the Authorised Financial Institution do not receive your Internet Share Application and/or payment, or in the event that any data relating to the Internet Share Application or the tape or any other devices containing such data is wholly or partially lost, corrupted, destroyed or otherwise not accessible for any reason, you shall be deemed not to have made an Internet Share Application and you shall have no claim whatsoever against us, the Issuing House, Bursa Depository, the Internet Participating Financial Institution and/or the Authorised Financial Institution.
- (e) You irrevocably authorise Bursa Depository to complete and sign on your behalf as transferee or renounce any instrument of transfer and/or other documents required for the transfer of our Shares allocated to you.
- (f) You agree that in the event of legal disputes arising from the use of Internet Share Application, our mutual rights, obligations and liabilities shall be determined under the laws of Malaysia and be bound by the decisions of the Courts of Malaysia.
- (g) You shall hold the Internet Participating Financial Institution harmless from any damages, claims or losses whatsoever, as a consequence of or arising from any rejection of your Internet Share Application by us, the Issuing House and/or the Internet Participating Financial Institution for reasons of multiple application, suspected multiple application, inaccurate and/or incomplete details provided by the applicant, or any other cause beyond the control of the Internet Participating Financial Institution.
- (h) You are not entitled to exercise any remedy of rescission for misrepresentation at any time after we have accepted your Internet Share Application.
- (i) In making the Internet Share Application, you have relied solely on the information contained in this Prospectus. We, the Adviser and any other persons involved in the IPO shall not be liable for any information not contained in this Prospectus which may have been relied by you in making the Internet Share Application.

# 19.5 Authority of our Directors and the Issuing House

If you are successful in your application, our Directors reserve the right to require you to appear in person at the registered office of the Issuing House within 14 days of the date of the notice issued to you to ascertain your application is genuine and valid. Our Directors are not responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by you for the purpose of complying with this provision.

Applicants will be selected in a manner to be determined by our Directors. Due consideration will be given to the desirability of allotting or allocating our Shares to a reasonable number of applicants with a view of establishing an adequate market for our Shares.

## 19. APPLICATION FOR SHARES (Cont'd)

The Issuing House on the authority of our Directors reserves the right to:

- (i) reject applications which do not conform to the instructions in this Prospectus or are illegible, incomplete or inaccurate;
- (ii) reject or accept any application, in whole or in part, on a non-discriminatory basis without giving any reason; and
- (iii) bank in all application monies from unsuccessful/partially successful Bumiputera applicants which would subsequently be refunded without interest by registered post.

#### 19.6 Over/Under-subscription

In the event of over-subscription, the Issuing House will conduct a ballot in the manner approved by our Directors/ Offerors to determine acceptance of applications. In determining the manner of balloting, our Directors/ Offerors will consider the desirability of distributing the IPO Shares to a reasonable number of applicants to broaden our shareholding base and establish an adequate market in the trading of our Shares. Pursuant to the Listing Requirements, we need to have a minimum number of 1,000 public shareholders holding not less than 100 Shares each upon Listing. We expect to achieve this at the point of Listing. In the event that the above requirement is not met, we may not be allowed to proceed with the Listing. In the event thereof, monies paid in respect of all applications will be returned without interest.

In the event of an under-subscription by the Malaysian public, all the IPO Shares not applied for will be made available for the Institutional Offering. Any amount that remains unsubscribed will be subscribed by the Underwriter pursuant to the Underwriting Agreement.

Where your successfully balloted application is subsequently rejected, the full amount of your application monies, will be refunded without interest to you within ten (10) Market Days from the date of the final ballot of the application list to your address registered with Bursa Depository.

### 19.7 Unsuccessful/Partially successful applicants

If you are unsuccessful/partially successful in your application, we will return your application monies without interest or other benefits arising therefrom in the following manner:

## 19.7.1 For applications by way of White Application Form

- (i) The application monies or the balance of it, as the case may be, will be returned to you via the self-addressed and stamped Official "A" envelope that you provided, by ordinary post (for fully unsuccessful applications) or by registered post to your last address maintained with Bursa Depository (for partially successful applications), at your own risk, within ten (10) Market Days from the date of the final ballot.
- (ii) If your application was rejected because you did not provide a CDS account number, your application monies will be sent to the address stated in the NRIC or "Resit Pengenalan Sementara (JPN 1/9)" or any valid temporary identity document issued by the National Registration Department from time to time, at your own risk.
- (iii) The Issuing House reserves the right to bank in all application monies from unsuccessful Bumiputera applicants. These monies will be refunded by

## 19. APPLICATION FOR SHARES (Cont'd)

(iii) The Issuing House reserves the right to bank in all application monies from unsuccessful Bumiputera applicants. These monies will be refunded by registered post to your last address maintained with Bursa Depository or as per item (ii) above (as the case may be), at your own risk, within ten (10) Market Days from the date of the final ballot.

## 19.7.2 For applications by way of Electronic Share Application

- (i) The Issuing House shall inform the Participating Financial Institutions of the non-successful or partially successful applications within two (2) Market Days after the balloting date. The application monies or the balance of it will be credited into your account with the Participating Financial Institution within two (2) Market Days after the receipt of confirmation from the Issuing House.
- (ii) You may check your account on the fifth Market Day after the balloting day.
- (iii) A number of applications will be reserved to replace any balloted applications which are rejected. The application monies relating to these applications which are subsequently rejected will be refunded by the Issuing House by way of cheques by registered post or ordinary post. The cheques will be issued not later than ten (10) Market Days from the date of the final ballot. For applications that are held in reserve and are subsequently unsuccessful (or only partly successful), the Internet Participating Financial Institution will arrange for a refund of the application monies (or any part thereof) within ten (10) Market Days from the date of the final ballot.

## 19.7.3 For applications by way of Internet Share Application

- (i) The Issuing House shall inform the Internet Participating Financial Institutions of the unsuccessful or partially successful application within two (2) Market Days after the balloting date. The Internet Participating Financial Institution will arrange with the Authorised Financial Institution to credit the application monies or the balance of it into your account without interest or other benefit arising therefrom with the Authorised Financial Institution within two (2) Market Days after the receipt of confirmation from the Issuing House.
- (ii) You may check your account on the fifth (5<sup>th</sup>) Market Day from the balloting day.
- (iii) A number of applications will be reserved to replace any balloted applications which are rejected. The application monies relating to these applications which are subsequently rejected will be refunded by the Issuing House by way of cheques by registered post or ordinary post. The cheques will be issued not later than ten (10) Market Days from the date of the final ballot. For applications that are held in reserve and are subsequently unsuccessful (or only partly successful), the Internet Participating Financial Institution will arrange for a refund of the application monies (or any part thereof) within ten (10) Market Days from the date of the final ballot.

## 19. APPLICATION FOR SHARES (Cont'd)

## 19.8 Successful applicants

If you are successful in your application:

- Our Shares allocated to you will be credited into your CDS account. We will not be issuing any share certificate to you.
- (ii) A notice of allotment will be dispatched to you at the address last maintained with Bursa Depository where you have an existing CDS account, at your own risk, before our Listing. This is your only acknowledgement of the acceptance of the your application.

## 19.9 Enquiries

You may contact the Issuing House if you have any enquiry on the White Application Form at 03-2693 2075 (10 lines). If you have any enquiry on the Electronic Share Application, you may refer to the relevant Participating Financial Institution. If you have any enquiry on the Internet Share Application, you may refer to the relevant Internet Participating Financial Institution and Authorised Financial Institution.

If you are applying for the IPO Shares allocated for the Malaysian public, you may check the status of your application on the Issuing House's website at www.mih.com.my, or by calling the Issuing House at 03-2693 2075 (10 lines) or your ADA at the telephone number as stated in Section 20 of this Prospectus between five (5) to ten (10) Market Days (during office hours only) after the balloting date.

# 20. LIST OF ADAs

The list of ADAs and their respective Broker Codes are as follows:

Name	Address and Telephone Number	Broker Code
KUALA LUMPUR		
A.A. ANTHONY SECURITIES SDN BHD	N-1-3, Plaza Damas 60, Jalan Sri Hartamas 1 Sri Hartamas 50480 Kuala Lumpur Tel. No.: 03-6201 1155	078-004
AFFIN INVESTMENT BANK BERHAD (formerly known as Affin Securities Sdn Bhd)	3rd Floor, Chulan Tower No. 3, Jalan Conlay 50450 Kuala Lumpur Tel. No.: 03-2143 8668	028-001
ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	No. 8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel. No.: 03-2166 7922	076-001
ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	Ground, 1st & 2nd Floor No. 33, Plaza Crystaville Jalan 23/70A Desa Sri Hartamas 50480 Kuala Lumpur Tel. No.: 03-6203 3366	076-010
AMINVESTMENT BANK BERHAD (formerly known as AmSecurities Sdn Bhd)	15th Floor, Bangunan AmBank Group 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-2078 2788	086-001
BIMB SECURITIES SDN BHD	1st & 2nd Floor Podium Block, AMDB Building No. 1, Jalan Lumut 50400 Kuala Lumpur Tel. No.: 03-4043 3533	024-001
CIMB INVESTMENT BANK BERHAD (formerly known as CIMB Securities Sdn Bhd)	9th Floor, Commerce Square Jalan Semantan, Damansara Heights 50490 Kuala Lumpur Tel. No.: 03-2084 9999	065-001
ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd)	3rd Floor, Wisma Genting Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No.: 03-2178 1888	052-001
ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd)	Ground Floor & Level 1 THB Satu, Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel. No.: 03-2089 1800	052-009
HLG SECURITIES SDN BHD	Level 8, Menara HLA No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel. No.: 03-2168 1168	066-001

# 20. LIST OF ADAs (Cont'd)

Name	Address and Telephone Number	Broker Code
HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Investment Bank Berhad)	2nd Floor, Bangunan AHP No. 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr. Ismail 60000 Kuala Lumpur Tel. No.: 03-7710 6688	068-009
HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Investment Bank Berhad)	Nos. 34-5, 36-5, 38-5, 40-5, 42-5 & 44-5 5th Floor, Cheras Commercial Centre Jalan 5/101C Off Jalan KasKas, 5th Mile Cheras 56100 Kuala Lumpur Tel. No.: 03-9130 3399	068-012
HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Investment Bank Berhad)	Suite 7-03, 7th Floor Suite 12-02 & Part of Suite 12-01 12th Floor, Menara Keck Seng 203 Jalan Bukit Bintang 55100 Kuala Lumpur Tel. No.: 03-2711 2775	068-014
INTER-PACIFIC SECURITIES SDN BHD	West Wing, Level 13 Berjaya Times Square No. 1, Jalan Imbi 55100 Kuala Lumpur Tel. No.: 03-2117 1888	054-001
INTER-PACIFIC SECURITIES SDN BHD	Ground Floor, 7-0-8 Jalan 3/109F Danau Business Centre, Danau Desa 58100 Kuala Lumpur Tel. No.: 03-7984 7796	054-003
INTER-PACIFIC SECURITIES SDN BHD	Stesyen Minyak PROJET Jalan 1/116B, Off Jalan Kuchai Lama Kuchai Entreprenuer Park 58200 Kuala Lumpur Tel. No.: 03-7981 8811	054-005
JUPITER SECURITIES SDN BHD	7th-9th Floor, Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-2034 1888	055-001
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	8th Floor, Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No.: 03-2164 9080	073-001
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	No. 57-10, Level 10 The Boulevard, Mid Valley City Lingkaran Syed Putra 59000 Kuala Lumpur Tel. No.: 03-2287 1799	073-015
KAF-SEAGROATT & CAMPBELL SECURITIES SDN BHD	11th-14th Floor, Chulan Tower No. 3, Jalan Conlay 50450 Kuala Lumpur Tel. No.: 03-2168 8800	053-001

# 20. LIST OF ADAs (Cont'd)

Name	Address and Telephone Number	Broker Code
M & A SECURITIES SDN BHD	Level G-2, No. 45 & 47 The Boulevard, Mid Valley City Lingkaran Syed Putra 59200 Kuala Lumpur Tel. No.: 03-2282 1820	057-002
ASEAMBANKERS MALAYSIA BERHAD (formerly known as Mayban Securities Sdn Bhd)	Level 8, MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel. No.: 03-2297 8888	098-001
MERCURY SECURITIES SDN BHD	Lot 6-05, Level 6 Tower Block, Menara Milenium 8, Jalan Damanlela, Bukit Damansara 50490 Kuala Lumpur Tel. No.: 03-2094 2828	093-002
MIDF MS SDN BHD (formerly known as MIDF Sisma Securities Sdn Bhd)	17th & 18th Floor, Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel. No.: 03-2166 8888	026-001
MIMB INVESTMENT BANK BERHAD (formerly known as EONCAP Securities Sdn Bhd)	Level 18, Menara EON Bank 288, Jalan Raja Laut 50350 Kuala Lumpur Tel. No.: 03-2692 8899	061-001
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	20th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel. No.: 03-2333 8333	056-001
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	No. 62 & 64, Vista Magna Jalan Prima, Metro Prima 52100 Kuala Lumpur Tel. No.: 03-6257 5869	056-028
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground Floor No. M3-A-7 & M3-A-8 Jalan Pandan Indah 4/3A Pandan Indah 55100 Kuala Lumpur Tel. No.: 03-4280 4798	056-054
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground, 1st, 2nd & 3rd Floor No. 55, Zone J4 Jalan Radin Anum Bandar Baru Seri Petaling 57000 Kuala Lumpur Tel. No.: 03-9058 7222	056-058
PUBLIC INVESTMENT BANK BERHAD (formerly known as PB Securities Sdn Bhd)	27th Floor, Public Bank Building No. 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No.: 03-2031 3011	051-001
PM SECURITIES SDN BHD	Ground, Mezzanine, 1st & 10th Floor Menara PMI No. 2, Jalan Changkat Ceylon 50200 Kuala Lumpur Tel. No.: 03-2146 3000	064-001

# 20. LIST OF ADAs (Cont'd)

Name	Address and Telephone Number	Broker Code
RHB INVESTMENT BANK BERHAD (formerly known as RHB Securities Sdn Bhd)	Level 10, Tower One RHB Centre, Jalan Tun Razak 50400 Kuala Lumpur Tel. No.: 03-9285 2233	087-001
TA SECURITIES HOLDINGS BERHAD	Floor 13, 15-18, 20, 23, 28-30, 34 & 35 Menara TA One No. 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel. No.: 03-2072 1277	058-003
SELANGOR DARUL EHSAN		
AFFIN INVESTMENT BANK BERHAD (formerly known as Affin Securities Sdn Bhd)	2nd, 3rd & 4th Floor Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel. No.: 03-3343 9999	028-002
AFFIN INVESTMENT BANK BERHAD (formerly known as Affin Securities Sdn Bhd)	Lot 229, 2nd Floor, The Curve No. 6, Jalan PJU 7/3 Mutiara Damansara 47800 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-7729 8016	028-003
AFFIN INVESTMENT BANK BERHAD (formerly known as Affin Securities Sdn Bhd)	No. 1, Jalan 52/16 46200 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-7955 3281	028-004
ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	Ground Floor No. 1503B, Jalan Besar 43300 Seri Kembangan Selangor Darul Ehsan Tel. No.: 03-8945 7922	076-013
AMINVESTMENT BANK BERHAD (formerly known as AmSecurities Sdn Bhd)	4th Floor, Plaza Damansara Utama No. 2, Jalan SS21/60 47400 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-7710 6613	086-003
HWANGDBS INVESTMENT BANK BERHAD (formedy known as Hwang-DBS Investment Bank Berhad)	16th, 18th-20th Floor, Plaza Masalam No. 2, Jalan Tengku Ampuan Zabedah E9/E Section 9 40100 Shah Alam Selangor Darul Ehsan Tel. No.: 03-55133288	068-002
HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Investment Bank Berhad)	East Wing & Centre Link Floor 3A, Wisma Consplant 2 No. 7, Jalan SS 16/1 47500 Subang Jaya Selangor Darul Ehsan Tel. No.: 03-5635 6688	068-010

Name	Address and Telephone Number	Broker Code
JF APEX SECURITIES BERHAD	6th Floor, Menara Apex Off Jalan Semenyih, Bukit Mewah 43000 Kajang Selangor Darul Ehsan Tel. No.: 03-8736 1118	079-001
JF APEX SECURITIES BERHAD	15th & 16th Floor Menara Choy Fook On No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-7620 1118	079-002
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	13th Floor, Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-7956 2169	073-005
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	1st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel. No.: 03-8024 1682	073-006
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	Room 7.02, Level 7, Menara ING Intan Millenium Square No. 68, Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel. No.: 03-3005 7550	073-007
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	Lot 240, 2nd Floor, The Curve No. 6, Jalan PJU 7/3 Mutiara Damansara 47800 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-7725 9095	073-016
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	24, 24M, 24A, 26M, 28M, 28A & 30 Jalan SS 2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-7873 6366	056-011
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	No. 37, Jalan Semenyih 43000 Kajang Selangor Darul Ehsan Tel. No.: 03-8736 3378	056-045
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & 1st Floor No. 15, Jalan Bandar Rawang 4 48000 Rawang Selangor Darul Ehsan Tel. No.: 03-6092 8916	056-047

Name	Address and Telephone Number	Broker Code
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & Mezzanine Floor No. 87 & 89, Jalan Susur Pusat Perniagaan NBC Batu 1½, Jalan Meru 41050 Klang Selangor Darul Ehsan Tel. No.: 03-3343 9180	056-048
PM SECURITIES SDN BHD	No. 157 & 159, Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel. No.: 03-8070 0773	064-003
PM SECURITIES SDN BHD	No. 44G, 42G & 42B, Jalan SS 21/35 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-7722 3081	064-010
PM SECURITIES SDN BHD	No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel. No.: 03-3341 5300	064-007
SBB SECURITIES SDN BHD	1st, 2nd & 3rd Floor Plaza Damansara Utama No. 2, Jalan SS 21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-7729 7345	090-002
SJ SECURITIES SDN BHD	Level 3, Holiday Villa No. 9, Jalan SS 12/1, Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-5634 0202	096-001
TA SECURITIES HOLDINGS BERHAD	No. 2-1, 2-2, 2-3 & 4-2 Jalan USJ 9/5T, Subang Business Centre 47620 UEP Subang Jaya Selangor Darul Ehsan Tel. No.: 03-8025 1880	058-005
MELAKA		
ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd)	71A & 73A, Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel. No.: 06-288 1720	052-008
MALACCA SECURITIES SDN BHD	No. 1, 3 & 5, Jalan PPM9 Plaza Pandan Malim (Business Park) Balai Panjang, P. O. Box 248 75250 Melaka Tel. No.: 06-337 1533	012-001

Name	Address and Telephone Number	Broker Code
MERCURY SECURITIES SDN BHD	No. 81-B & 83-B, Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel. No.: 06-292 1898	093-003
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	579, 580 & 581 Taman Melaka Raya 75000 Melaka Tel. No.: 06-282 5211	056-003
PM SECURITIES SDN BHD	No. 11 & 13, Jalan PM2 Plaza Mahkota 75000 Melaka Tel. No.: 06-286 6008	064-006
RHB INVESTMENT BANK BERHAD (formerly known as RHB Securities Sdn Bhd)	Lot 9 & 10, 1st Floor Tabung Haji Building Jalan Bandar Kaba 75000 Melaka Tel. No.: 06-283 3622	087-002
PERAK DARUL RIDZUAN		
ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd)	No. 63 Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-242 2828	052-002
ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd)	No. 7B-1, Jalan Laman Intan Bandar Baru Teluk Intan 36000 Teluk Intan Perak Darul Ridzuan Tel. No.: 05-622 2828	052-006
HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Investment Bank Berhad)	21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel. No.: 05-806 0888	068-003
HWANGDBS INVESTMENT BANK BERHAD (formedy known as Hwang-DBS Investment Bank Berhad)	Ground & 1st Floor No. 22, Persiaran Greentown 1 Greentown Business Centre 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-255 9988	068-015
ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	No. 43 & 44, Ground Floor Taman Sentosa, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel. No.: 05-691 0910	076-008
M & A SECURITIES SDN BHD	M & A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel. No.: 05-241 9800	057-001

Name	Address and Telephone Number	Broker Code
ASEAMBANKERS MALAYSIA BERHAD (formerly known as Mayban Securities Sdn Bhd)	B-G-04 (Ground Floor), Level 1 & 2 42 Persiaran Greentown 1 Pusat Dagangan Greentown 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-245 3400	098-002
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	21-25, Jalan Seenivasagam Greentown 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-241 5100	056-002
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & 1st Floor No. 17, Jalan Intan 2, Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel. No.: 05-623 6498	056-014
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	1st Floor, No. 23 & 25 Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel. No.: 05-692 1228	056-016
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground Floor 28, Jalan Maharaja Taman Bagan Serai Baru 34300 Bagan Serai Perak Darul Ridzuan Tel. No.: 05-723 1888	056-018
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground Floor, No. 40, 42 & 44 Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel. No.: 05-808 8229	056-034
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	72, Ground Floor Jalan Idris 31900 Kampar Perak Darul Ridzuan Tel. No.: 05-467 1801	056-044
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & 1st Floor No. 181, Jalan Besar 31100 Sungai Siput Perak Darul Ridzuan Tel. No.: 05-595 1001	056-049
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground Floor No. 2, Jalan Wawasan 4 Taman Wawasan 34200 Parit Buntar Perak Darul Ridzuan Tel. No.: 05-717 0888	056-052
SBB SECURITIES SDN BHD	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-253 0888	090-001

Name	Address and Telephone Number	Broker Code
TA SECURITIES HOLDINGS BERHAD	Ground, 1st & 2nd Floor Plaza Teh Teng Seng No. 227, Jalan Raja Permaisuri Bainun 30250 Ipoh Perak Darul Ridzuan Tel. No.: 05-253 1313	058-001
PULAU PINANG		
A.A. ANTHONY SECURITIES SDN BHD	1st Floor, Bangunan Heng Guan 171 Jalan Burmah 10050 Pulau Pinang Tel. No.: 04-229 9318	078-002
A.A. ANTHONY SECURITIES SDN BHD	No. 2, Jalan Perniagaan 2 Pusat Perniagaan Alma 14000 Bukit Mertajam Pulau Pinang Tel. No.: 04-554 1388	078-003
CIMB INVESTMENT BANK BERHAD (formerly known as CIMB Securities Sdn Bhd)	Ground Floor Suite 1.01, Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. No.: 04-291 1833	065-003
ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd)	No. 111, Jalan Macalister 10400 Pulau Pinang Tel. No.: 04-228 1868	052-003
ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd)	7th Floor, Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. No.: 04-228 3355	052-010
HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Investment Bank Berhad)	Level 2, 3, 4, 7 & 8, Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel. No.: 04-263 6996	068-001
HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Investment Bank Berhad)	Ground, 1st & 2nd Floor 1620 & 1621, Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel. No.: 04-537 2882	068-006
INTER-PACIFIC SECURITIES SDN BHD	Ground, Mezzanine & 8th Floor Mayban Trust Building No. 3, Penang Street 10200 Pulau Pinang Tel. No.: 04-269 0888	054-002
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	Lot 1.02, Level 1, Menara KWSP 38, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. No.: 04-210 6666	073-013

Name	Address and Telephone Number	Broker Code
MERCURY SECURITIES SDN BHD	Ground, 1st, 2nd & 3rd Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Prai, Pulau Pinang Tel. No.: 04-332 2123	093-001
MERCURY SECURITIES SDN BHD	2nd floor, Standard Chartered Bank Chambers 2, Lebuh Pantai 10300 Pulau Pinang Tel. No.: 04-263 9118	093-004
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	64, Bishop Street 20E, 20F & 20G, Penang Street 10200 Pulau Pinang Tel. No.: 04-263 4222	056-004
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground, 1st & 2nd Floor No. 2677, Jalan Chain Ferry Taman Inderawasih 13600 Prai Pulau Pinang Tel. No.: 04-390 0022	056-005
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & Upper Floor No. 11A, Jalan Keranji Off Jalan Padang Lallang 14000 Bukit Mertajam Pulau Pinang Tel. No.: 04-540 2888	056-015
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	834 Jalan Besar, Sungai Bakap 14200 Sungai Jawi Seberang Perai Selatan Pulau Pinang Tel. No.: 04-583 1888	056-032
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & 1st Floor No. 15-G-5, 15-G-6, 15-1-5 & 15-1-6 Medan Kampung Relau (Bayan Point) 11950 Pulau Pinang Tel. No.: 04-640 4888	056-042
PM SECURITIES SDN BHD	Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. No.: 04-227 3000	064-004
PERLIS INDRA KAYANGAN		
ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	2nd Floor, Podium Block KWSP Building 01000 Kangar Perlis Indra Kayangan Tel. No.: 04-976 5200	076-003

Name KEDAH DARUL AMAN	Address and Telephone Number	Broker Code
HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Investment Bank Berhad)	No. 70 A, B, C, Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel. No.: 04-425 6666	068-011
ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	2nd Floor, Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel. No.: 04-731 7088	076-004
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground Floor, Swiss Inn Hotel 1, Jalan Pahlawan 08000 Sungai Petani Kedah Darul Aman Tel. No.: 04-420 4888	056-017
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	35, Ground Floor Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Aman Tel. No.: 04-496 4888	056-019
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & 1st Floor 215-A & 215-B Medan Putra, Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel. No.: 04-720 9888	056-021
NEGERI SEMBILAN DARUL KHUSUS		
HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Investment Bank Berhad)	Ground & 1st Floor 105, 107 & 109, Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.: 06-761 2288	068-007
HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Investment Bank Berhad)	No. 6, Upper Level Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel. No.: 06-455 3188	068-013
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground, 1st & 2nd Floor No. 33, Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.: 06-764 1641	056-024
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	1st Floor, No. 3601, Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Tel. No.: 06-442 1000	056-037

Name	Address and Telephone Number	Broker Code
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	1st & 2nd Floor No. 168, Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 72100 Bahau Negeri Sembilan Darul Khusus Tel. No.: 06-455 3011	056-040
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & Mezzanine Floor No. 346 & 347, Batu ½ , Jalan Pantai 71000 Port Dickson Negeri Sembilan Darul Khusus Tel. No.: 06-646 1234	056-046
PM SECURITIES SDN BHD	1st, 2nd & 3rd Floor 19-21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.: 06-762 3131	064-002
JOHOR DARUL TAKZIM		
A.A. ANTHONY SECURITIES SDN BHD	Level 6 & 7, Menara MSC Cyberport No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel. No.: 07-333 2000	078-001
A.A. ANTHONY SECURITIES SDN BHD	42-8, Main Road Kulai Besar 81000 Kulai Johor Darul Takzim Tel. No.: 07-663 6658	078-005
A.A. ANTHONY SECURITIES SDN BHD	No. 70, 70-01, 70-02 Jalan Rosmerah 2/17 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel. No.: 07-351 3218	078-006
ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	No. 46 & 48 Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel. No.: 07-771 7922	076-006
AMINVESTMENT BANK BERHAD (formerly known as AmSecurities Sdn Bhd)	2nd & 3rd Floor, Penggaram Complex 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel. No.: 07-434 2282	086-002
ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd)	No. 57, 59 & 61, Jalan Ali 84000 Muar Johor Darul Takzim Tel. No.: 06-953 2222	052-004

Name	Address and Telephone Number	Broker Code
ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd)	Ground Floor No. 234, Jalan Besar Taman Semberong Baru 83700 Yong Peng Johor Darul Takzim Tel. No.: 07-467 8885	052-005
HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Investment Bank Berhad)	Level 7, Johor Bahru City Square (Office Tower) 106-108 Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-222 2692	068-004
INTER-PACIFIC SECURITIES SDN BHD	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-223 1211	054-004
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	Level 2, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel. No.: 07-333 3600	073-004
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	No. 31 Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel. No.: 06-954 2711	073-008
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	No. 34 Jalan Genuang 85000 Segamat Johor Darul Takzim Tel. No.: 07-933 3515	073-009
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	No. 33 & 35 (Ground & 1st Floor A&B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel. No.: 07-777 1161	073-010
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	No. 4, Jalan Dataran 1 Taman Bandar Tangkak 84900 Tangkak Johor Darul Takzim Tel. No.: 06-978 2292	073-011
MERCURY SECURITIES SDN BHD	Suite 17.1, Level 17, Menara Pelangi No. 1, Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel. No.: 07-331 6992	093-005
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	6th Floor, Wisma Tiong-Hua 8, Jalan Keris, Taman Sri Tebrau 80050 Johor Bahru Johor Darul Takzim Tel. No.: 07-278 8821	056-006

Name	Address and Telephone Number	Broker Code
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	53, 53-A & 53-B, Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel. No.: 07-438 0288	056-009
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	No. 33-1, 1st & 2nd Floor Jalan Ali 84000 Muar Johor Darul Takzim Tel. No.: 06-953 8262	056-025
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & 1st Floor 10, Jalan Bendahara 12 Taman Ungku Tun Aminah 81300 Skudai Johor Darul Takzim Tel. No.: 07-557 7628	056-029
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground, 1st & 2nd Floor No. 3, Jalan Susur Utama 2/1 Taman Utama 85000 Segamat Johor Darul Takzim Tel. No.: 07-932 1543	056-030
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground, 1st & 2nd Floor No. 17 Jalan Manggis 86000 Kluang Johor Darul Takzim Tel. No.: 07-776 9655	056-031
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground, 1st & 2nd Floor No. 10, Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel. No.: 07-662 6288	056-035
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground, 1st & 2nd Floor No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel. No.: 06-978 7180	056-038
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	1st Floor, No. 2, Jalan Makmur Taman Sri Aman 85300 Labis Johor Darul Takzim Tel. No.: 07-925 6881	056-039
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & 1st Floor No. 1 & 1-01, Jalan Rosmerah 2/11 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel. No.: 07-352 2293	056-043
PM SECURITIES SDN BHD	Suite 5.1, Level 5, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel. No.: 07-278 1813	064-005

Name	Address and Telephone Number	Broker Code
PM SECURITIES SDN BHD	Ground & 1st Floor No. 43 & 43A, Jalan Penjaja 3 Taman Kim's Park, Business Centre 83000 Batu Pahat Johor Darul Takzim Tel. No.: 07-433 3608	064-008
PAHANG DARUL MAKMUR		
ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	A-397, A-399 & A-401 Taman Sri Kuantan III, Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel. No.: 09-566 0800	076-002
ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd)	B62, Ground Floor Lorong Tun Ismail 8, Sri Dagangan II 25000 Kuantan Pahang Darul Makmur Tel. No.: 09-513 3289	052-007
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	A-27 & A-29, Lorong Tun Ismail 9 Seri Dagangan Kuantan, Business Centre 25000 Kuantan Pahang Darul Makmur Tel. No.: 09-516 3811	056-007
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground Floor, 98 Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel. No.: 09-223 4943	056-022
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground Floor No. 76-A, Persiaran Camelia 4 Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel. No.: 05-491 4913	056-041
KELANTAN DARUL NAIM		
ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	Lot 6 & 7, Section 25 Jalan Sultan Yahya Petra Bandar Kota Bharu 15200 Kota Bharu Kelantan Darul Naim Tel. No.: 09-743 2588	076-007
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & 1st Floor No. 3953-H, Jalan Kebun Sultan 15350 Kota Bharu Kelantan Darul Naim Tel. No.: 09-743 0077	056-020
TA SECURITIES HOLDINGS BERHAD	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel. No.: 09-743 2288	058-004

Name TERENGGANU DARUL IMAN	Address and Telephone Number	Broker Code
ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	No. 1D, Ground & Mezzanine No. 1E, Ground, Mezzanine 1st & 2nd Floor, Jalan Air Jerneh 20300 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-631 7922	076-009
FA SECURITIES SDN BHD	No. 51 & 51A Ground, Mezzanine & 1st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-623 8128	021-001
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & 1st Floor 9651, Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel. No.: 09-850 2730	056-027
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	31A, Ground Floor 31A & 31B, 1st Floor Jalan Sultan Ismail 20200 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-626 1816	056-055
SARAWAK		
ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	No. 32, 1st Floor Jalan Bako 96000 Sibu Sarawak Tel. No.: 084-34 7922	076-012
CIMB INVESTMENT BANK BERHAD (formerly known as CIMB Securities Sdn Bhd)	Level 1, Wisma STA 26 Jalan Datuk Abang Abdul Rahim 93450 Kuching Sarawak Tel. No.: 082-35 8606	065-004
HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Investment Bank Berhad)	Lot 328, Jalan Abell 93100 Kuching Sarawak Tel. No.: 082-23 6999	068-005
HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Investment Bank Berhad)	192, Bintulu Parkcity Commerce Square Lot 3478, Bintulu Town District 97000 Bintulu Sarawak Tel. No.: 086-33 0008	068-016
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel. No.: 085-43 5577	073-002

Name	Address and Telephone Number	Broker Code
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel. No.: 082-33 8000	073-003
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	No. 11-12 (Ground & 1st Floor) Lorong Kampung Datu 3 96000 Sibu Sarawak Tel. No.: 084-31 3855	073-012
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground, 1st & 6th Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel. No.: 082-42 2252	056-008
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Lot 1268, 1st & 2nd Floor Lot 1269, 2nd Floor Centre Point Commercial Centre Jalan Melayu 98000 Miri Sarawak Tel. No.: 085-42 2788	056-012
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	101 & 102, Pusat Pedada Jalan Pedada 96000 Sibu Sarawak Tel. No.: 084-32 9100	056-013
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground Floor No. 10, Jalan Bersatu 96100 Sarikei Sarawak Tel. No.: 084-65 4100	056-050
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground Floor No. 177, Taman Sri Dagang 97000 Bintulu Sarawak Tel. No.: 086-31 1770	056-053
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & 1st Floor Lot 1085, Jalan Buangsiol 98700 Limbang Sarawak Tel. No.: 085-21 3188	056-060
TA SECURITIES HOLDINGS BERHAD	12G, H & I Jalan Kampong Datu 96000 Sibu Sarawak Tel. No.: 084-31 9998	058-002

# 20. LIST OF ADAs (Cont'd)

Name	Address and Telephone Number	Broker Code
TA SECURITIES HOLDINGS BERHAD	2nd Floor, (Bahagian Hadapan) Bangunan Binamas, Lot 138 Section 54, Jalan Pandung 93100 Kuching Sarawak Tel. No.: 082-23 6333	058-006
SABAH		
ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	Suite 1-9-E1, 9th Floor, CPS Tower No. 1, Jalan Centre Point 88000 Kota Kinabalu Sabah Tel. No.: 088-25 3922	076-005
ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd)	Level 8, Wisma Great Eastern 68, Jalan Gaya 88000 Kota Kinabalu Sabah Tel. No.: 088-23 6188	052-012
HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Investment Bank Berhad)	Room Nos. 106-109, Mezzanine Floor Room Nos. 207-212, 2nd Floor Gaya Centre, Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel. No.: 088-31 1688	068-008
INNOSABAH SECURITIES BERHAD	11, Equity House, Block K Sadong Jaya, Karamunsing 88100 Kota Kinabalu Sabah Tel. No.: 088-23 4090	020-001
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	5th Floor, Wisma BSN Sabah Jalan Kemajuan, Karamunsing 88000 Kota Kinabalu Sabah Tel. No.: 088-26 9788	056-010
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground Floor, Block 2 Lot 4 & Lot 5, Bandar Indah, Mile 4 North Road 91000 Sandakan Sabah Tel. No.: 089-22 2275	056-057

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